



### Keeping the World Flowing for Future Generations

	2021						2022					
	Sales £m	Organic <sup>1</sup> sales growth YoY	Adj <sup>2</sup> EBITA £m	Adj <sup>2</sup> EBITA margin	Adj <sup>2</sup> EPS (p)	DPS (p)	Sales £m	Organic <sup>1</sup> sales growth YoY	Adj <sup>2</sup> EBITA £m	Adj <sup>2</sup> EBITA margin	Adj <sup>2</sup> EPS (p)	DPS (p)
<b>Consensus (mean)</b>	<b>609.2</b>	<b>4.9%</b>	<b>144.7</b>	<b>23.7%</b>	<b>12.6</b>	<b>6.5</b>	<b>642.7</b>	<b>5.7%</b>	<b>156.3</b>	<b>24.3%</b>	<b>13.6</b>	<b>6.5</b>
Max	621.9	6.6%	148.0	24.0%	13.1	6.7	673.0	9.0%	163.0	24.7%	14.2	7.0
Min	596.0	3.3%	141.0	23.5%	12.1	6.2	622.0	4.5%	151.0	23.9%	13.1	2.4

Contributing brokers (14): Peel Hunt; JPMorgan; Morgan Stanley; Barclays; BofAML; SocGen; Stifel; Berenberg; Citibank; Exane; UBS; Credit Suisse; Goldman Sachs; RBC Capital Markets

Notes: <sup>1</sup> Organic sales growth YoY excludes changes in sales due to acquisitions, disposals and exchange rates  
<sup>2</sup> Adjusted figures ("Adj") exclude the amortisation of acquired intangible assets and restructuring costs

Date: The data included in the table above was compiled on 25/8/2021 and consists of analyst forecasts published since 3/8/2021

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